

Not-for-Profit



Today's Not-for-Profit organisations face multiple pressures. They must deliver against the varied obligations of their beneficiaries, donors and employees, whilst demonstrating efficient use of their funds and grants.

At the same time, they must ensure they comply with new reporting requirements, achieve complete financial transparency and communicate effectively and efficiently with all stakeholders.

To achieve these objectives and become more efficient, Not-for-Profit organisations are increasingly investing in information technology to help deliver more for less. Through technology, Not-for-Profit organisations can find ways to get increased value from their existing systems and use technology to improve their service to beneficiaries.

Issues

Not-for-Profit organisations are all too often constrained by the limitations placed upon them by out-of-date, unreliable and inflexible systems.

In order to access the information they need, they have to rely on consolidating data from multiple systems through rekeying or manual data entry.

All the while, Not-for-Profit organisations are being put under more and more pressure to become more efficient and flexible and deliver the best possible service to their beneficiaries.

Not-for-Profit organisations need:

- Streamlined financial management to allow greater efficiency and cost control across the organisation
- A central source of data on beneficiaries, members, volunteers, donors and suppliers for accurate measurement, targeting and reporting
- Accurate and reliable reporting across all aspects of the organisation including financial reports such as automated SORP compliant reporting, fund accounting, activity based cost recovery and VAT reporting including partial recovery VAT reports
- Technology that enables collaborative working and secure document management
- Ease of integration with other critical systems such as membership, donor management and trading systems.

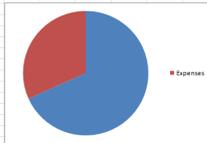
Solution

Broadgate Infonet Ltd offer a solution based upon the SAP Business One product. Our complete integrated solution offers charities the following functionality to help address their requirements:

Financial Management

SAP Business One will deliver financial control, measurement and analysis right across your organisation. To prevent overspending SAP provides "actual" versus "budget" comparison with detailed summary reports and can issue automated warnings when budget is exceeded. Reports can be created over multiple periods and financial year parameters. Full project and Cost Centre reporting gives complete visibility at every level. SAP Business One is a multi-language and multicurrency product which allows us to support global organisations.

Receipts		FY 2008-12	FY 2009-01	Total
Project		£'	£'	£'
Restricted Funds				
Project1	New Pcs	-	10,000.00	10,000.00
Project2	Printing	7,500.00	20,000.00	27,500.00
		7,500.00	30,000.00	37,500.00
Unrestricted Funds				
Project1	Receipts from Charity Night	3,650.00	6,000.00	9,650.00
		3,650.00	6,000.00	9,650.00
Total Receipts		11,150.00	36,000.00	47,150.00
Payments				
Expenses				
Gt Item	Gas	-	1,323.00	1,323.00
Project1	Electricity	756.00	58.00	814.00
Project1	Water	252.00	251.00	503.00
Project2	Electricity	226.00	100.00	326.00
Project2	Water	-	362.00	362.00
Project2	Gas	-	59.00	59.00
Project2	Other Professional Fees	12,000.00	-	12,000.00
Total Expenses		12,744.00	2,193.00	14,937.00



Customer Relationship Management

SAP Business One has integrated Customer Relationship Management (CRM) functionality. This allows Not-for-Profit organisations to manage customers, donors, volunteers, beneficiaries or suppliers. Through effective targeting and personalised communications, CRM enables organisations to enhance the lifetime value of donors and supporters.

Business Intelligence

Fast, accurate reporting across the entire organisation will allow better and faster decision making. SAP Business One allows you to create reports on many parameters and across multiple systems to monitor aspects including financial management, activity based cost allocation, donated funds, sales and stock. Full Charity reporting capabilities including: fully automated SORP & SOFA, Charity Commission Reporting, Restricted/Unrestricted Funds and Partially reclaimable VAT.

Order Processing

Integrated Purchase order processing allows you to track commitments and provide over-budget checks at order stage. Thus allowing you more control over your actual spends.

Automating the procurement process greatly enhances productivity and control over organisational expenditure.

Integration

Our integration expertise can help Not-for-Profit organisations get more value from existing systems. Integrating them with SAP Business One will eliminate inefficient processes and empower employees by releasing them from manual data entry and re-keying across multiple systems.

About US

Broadgate Infonet Limited is committed to providing software solutions and services to meet the unique requirements of Not-for-Profit organisations. Broadgate's strength is in its unique approach to customers' needs - viewing IT systems as an integral, value creating part of a complex organisation; thus ensuring that any software deployed is at once usable, useful and valuable.